

Fiscal Year 2008-09
Fiscal Management Measures Status Report Form for CCOC

Version #: 1

County: Sarasota

Contact Person: Jeanette Phillips

Telephone #: 941-861-7642

Fiscal Management Measures and Standards	Met Standard	If no or N/A, Explanation and Plan
Fiscal Management Standard 1: A routine annual financial audit in accordance with s. 11.45 and s. 218.39, F.S. will or has been done by an independent auditor. For the prior fiscal year. (FY 2007-08)	Yes	
Fiscal Management Standard 2: There is a plan to correct any major audit findings, if applicable, in accordance with s. 218.39(6), F.S. For the prior fiscal year's audit findings. (FY 2007-08)	Yes	
Fiscal Management Standard 3: The Clerk's accounting system meets all the requirements of GAAP and the Uniform Accounting System in accordance with s. 218.33 F.S., as mandated by the Florida Department of Financial Services. For the prior fiscal year. (FY 2007-08)	Yes	
Fiscal Management Standard 4: There is a method in place to produce a revenue assessment & collections report required by s. 28.246, F.S. For the prior fiscal year. (FY 2007-08)	Yes	
Fiscal Management Standard 5. Clerks/Counties have an accounting system that provides monthly and year-to-date expenditures by criminal and civil courts and budget categories. For the prior fiscal year. (FY 2007-08)	Yes	
Fiscal Management Measurement Standard 6: Clerks/Counties have a system that produces CCOC required data and information in support of budget submission requirements as established by the Clerks of Court Operations Corporation, including accounting data breakouts (expenditures, revenues, reserves) by budget categories/UAS codes; an expenditure and revenue projection system/methodology; a FTE count and distribution methodology for calculating administrative/Article V costs; a performance measurement collection and analysis system and a unit costing capacity (divide output measurements into expenditures). For the prior fiscal year. (FY 2007-08)	Yes	
Fiscal Management Standard 7: The last required Excess Fees Payment pursuant to 28.37(4) was submitted timely. For the prior fiscal year. (FY 2007-08)	Yes	
Fiscal Management Measure Standard 8: Required monthly expenditure and revenue reports to the CCOC were produced timely and according to instructions. For the prior Fiscal Year. (FY 2007-08)	Yes	
Fiscal Management Measure Standard 9: The last required Article V budget submission to the CCOC was complete and submitted according to instructions. For the current Fiscal Year. (FY 2008-09)	Yes	